

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Mark V. Meierhenry  
(1944-2020)

December 11, 2020

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Beresford School District 61-2  
Clay, Lincoln and Union Counties, South Dakota  
\$1,205,000 Limited Tax Capital Outlay Refunding Certificates,  
Series 2020A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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BERESFORD SCHOOL DISTRICT 61-2  
CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020A

RECEIVED

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BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District 61-2.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2020A
3. Date of issue: November 25, 2020
4. Purpose of issue: For the purpose of (a) refunding and redeeming the Refunded Certificates, which consist of the District's outstanding Limited Tax Capital Outlay Certificates, Series 2014, dated May 15, 2014, maturing as serial bonds on July 15 in the years 2021 through and including 2024 in the aggregate principal amount of \$1,200,000, and (b) paying certain costs of issuing the Certificates. The District plans to redeem the Refunded Certificates on or about November 25, 2020, together with accrued interest to the Redemption Date.
4. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,205,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2020A is true and correct on this 25<sup>th</sup> day of November 2020.

By:   
Its: Business Manager

## CERTIFICATE DEBT SERVICE

**BERESFORD SCHOOL DISTRICT No. 61-2**  
**CLAY, LINCOLN & UNION COUNTIES, SOUTH DAKOTA**  
**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program**  
**LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020A**  
**Pay & Cancel Refunding of Ser. 2014 Certificates**  
**BQ, AA+ Rating ('AA-' S&P Underlying Rating), 2024 Final Maturity**  
**Final Pricing**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021			4,418.33	4,418.33	
06/30/2021					4,418.33
08/01/2021	295,000	2.000%	12,050.00	307,050.00	
02/01/2022			9,100.00	9,100.00	
06/30/2022					316,150.00
08/01/2022	295,000	2.000%	9,100.00	304,100.00	
02/01/2023			6,150.00	6,150.00	
06/30/2023					310,250.00
08/01/2023	305,000	2.000%	6,150.00	311,150.00	
02/01/2024			3,100.00	3,100.00	
06/30/2024					314,250.00
08/01/2024	310,000	2.000%	3,100.00	313,100.00	
06/30/2025					313,100.00
	1,205,000		53,168.33	1,258,168.33	1,258,168.33